



**DIRECTORATE GENERAL FOR
MARITIME AFFAIRS**

Turkish Maritime Policies & Priorities



June 2024, Budapest



MARITIME GAME CHANGERS

Are you in the game?



Climate Change and Decarbonization



AI and Autonomous Ships



Cyber Security



Arctic&New Routes



Sea Piracy

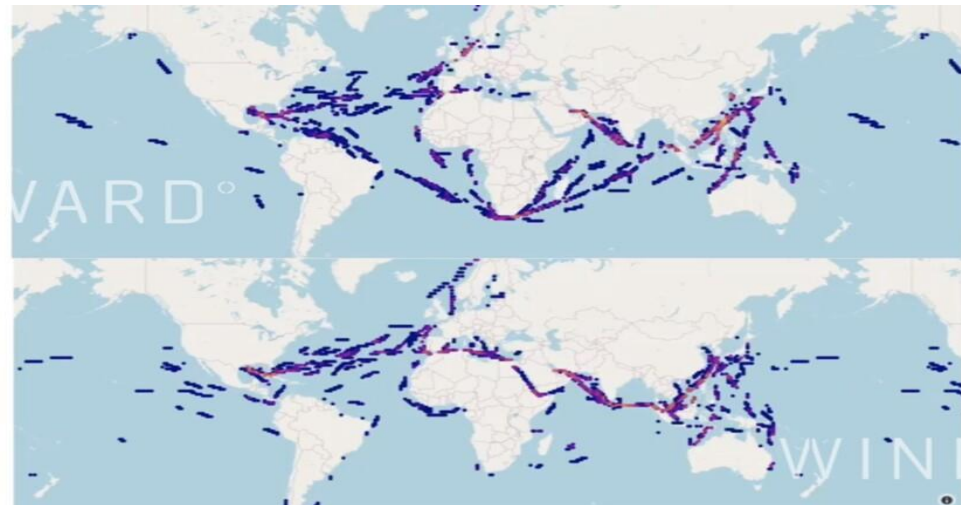
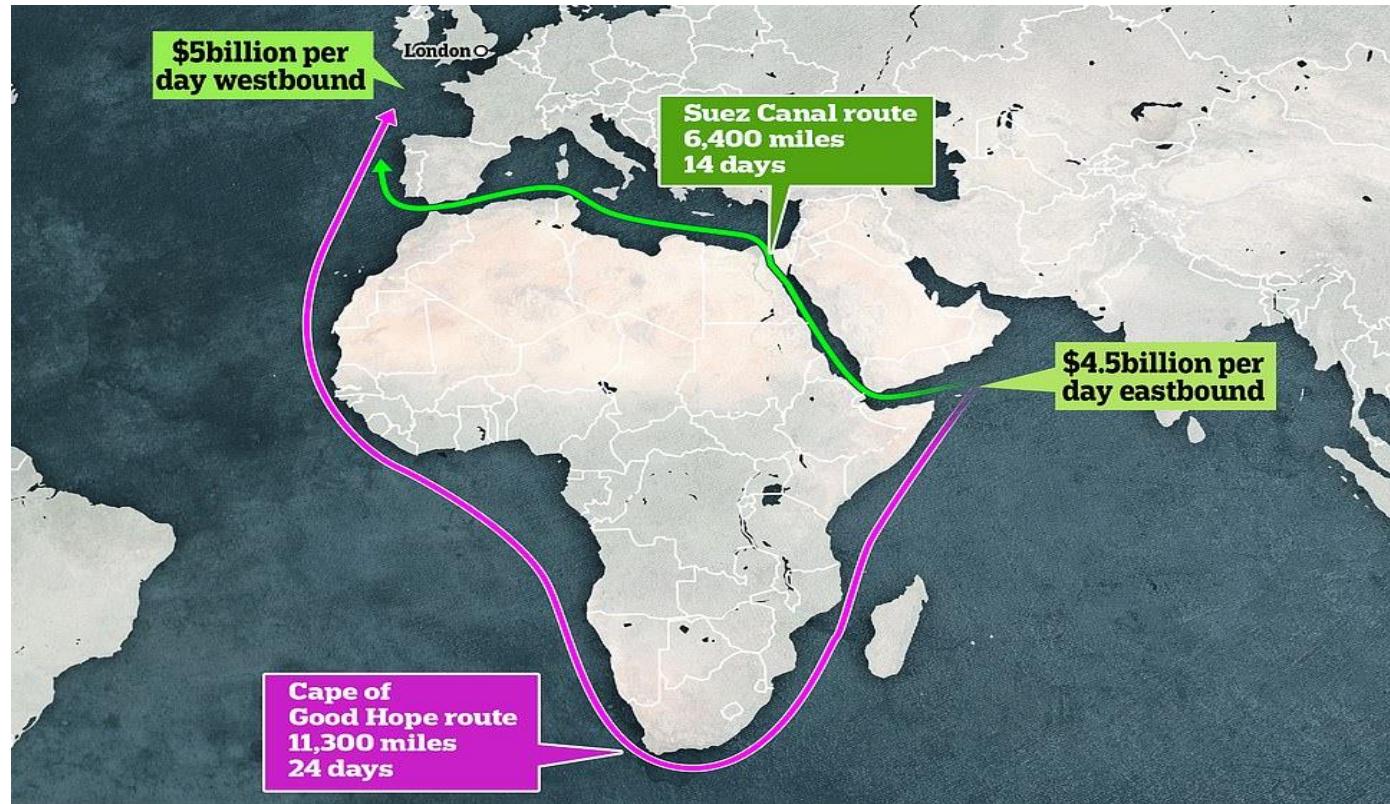


International Cooperation



NEW MARITIME ROUTES

Cape of Good Hope (Again?)

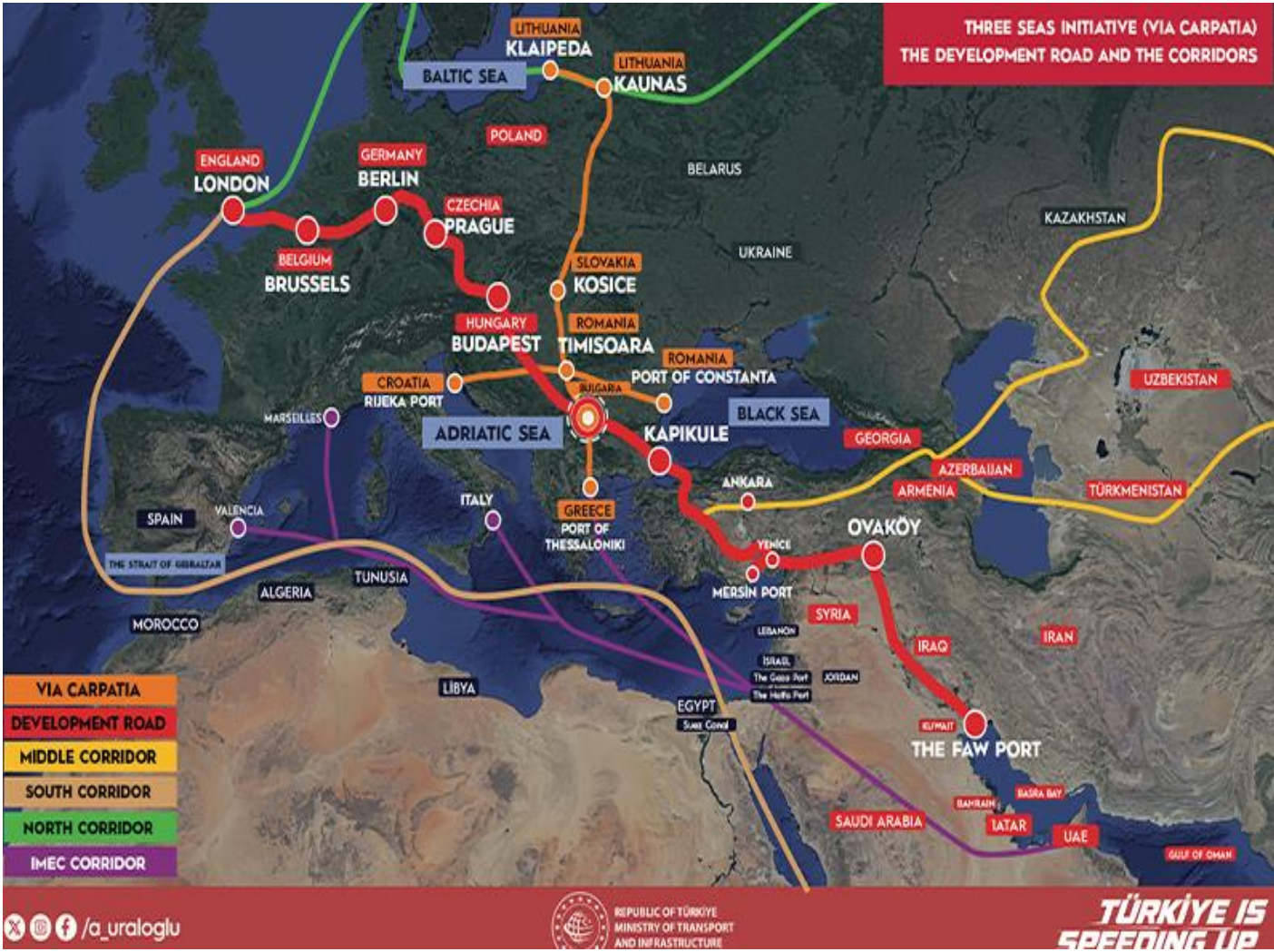




Another Gamechanger



CORRIDOR WARS





INTERNATIONAL MARITIME TRADE

- Nearly 90% of Türkiye's foreign trade by volume is transported by sea
- 190 ports are open to international maritime trade
- 521 million tonnes of cargo handled in 2023
- 4 ports are listed in Lloyds top 100 ports of the world in 2023
- Turkish flag over 1000 GT: 1.913 ships
- 49 million DWT Merchant Fleet (Rank: 12th in the World)

**4 ports in Lloyds
top 100 ports**



Ambarlı



Kocaeli



Mersin



Tekirdağ



A Leading Country in International Platform

FLAG&PORT&COASTAL STATE

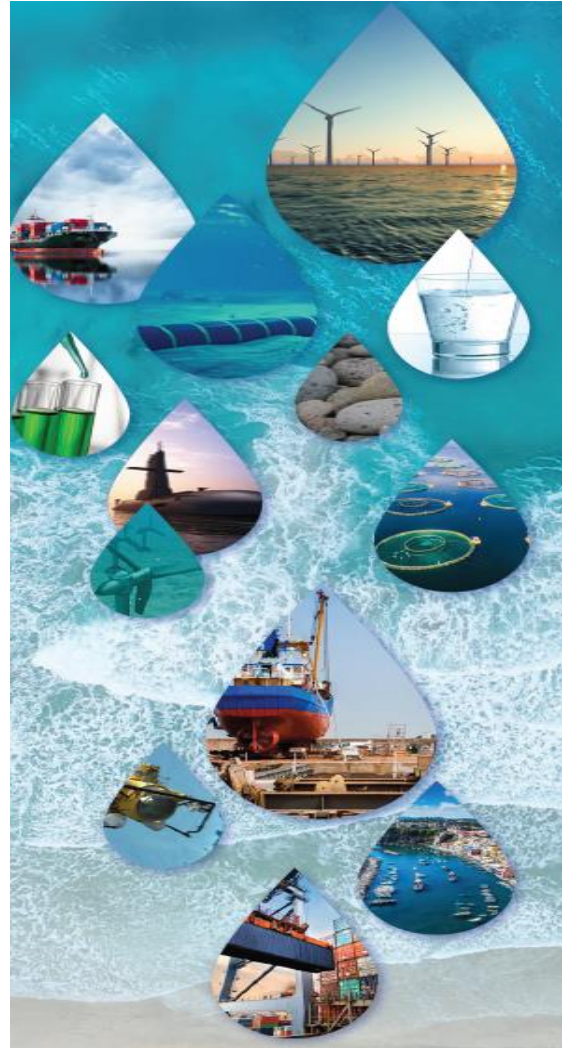
- White list in Paris MoU (Ranked 12 in 2023)
- White list in Tokyo MoU
- Good performance in all PSC regimes
- Founding member of both Med MoU & BS MoU
- 64 Bilateral Maritime Agreements
- Supports IMO Activities and Re-elected to IMO council under Cat C



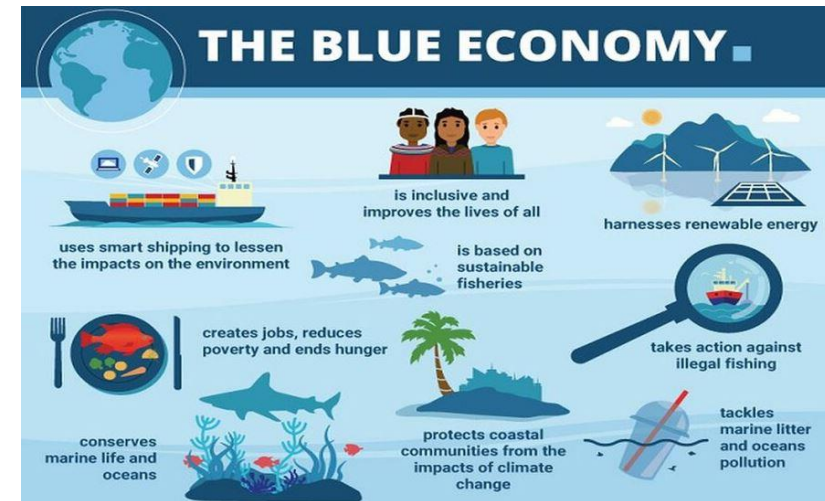


**20 Billion USD,
217 thousand
jobs in 2022**

BLUE ECONOMY & GROWTH



Smart shipping, Improve life, Renewable energy, More jobs, Fisheries, Marine life, Coastal communities, Marine environment





Supporter of the fight against climate change

MARINE ENVIRONMENT

- Party to all of the IMO marine environment conventions
- Continues her efforts to achieve net-zero GHG emissions from the maritime industry in line with the goal of the Paris Agreement
- Played a pioneering role in finalization of the IMO GHG Strategy on the reduction of GHG from ships
- 20 port facilities awarded green port certificates under the “Green Ports” initiative
- Provides incentives for green transformation of shipping
 - Maritime Decarbonization and Green Shipping Project
 - Ship Scrapping Incentive
 - Incentives for Green Retrofit
 - Green Port Incentive Program



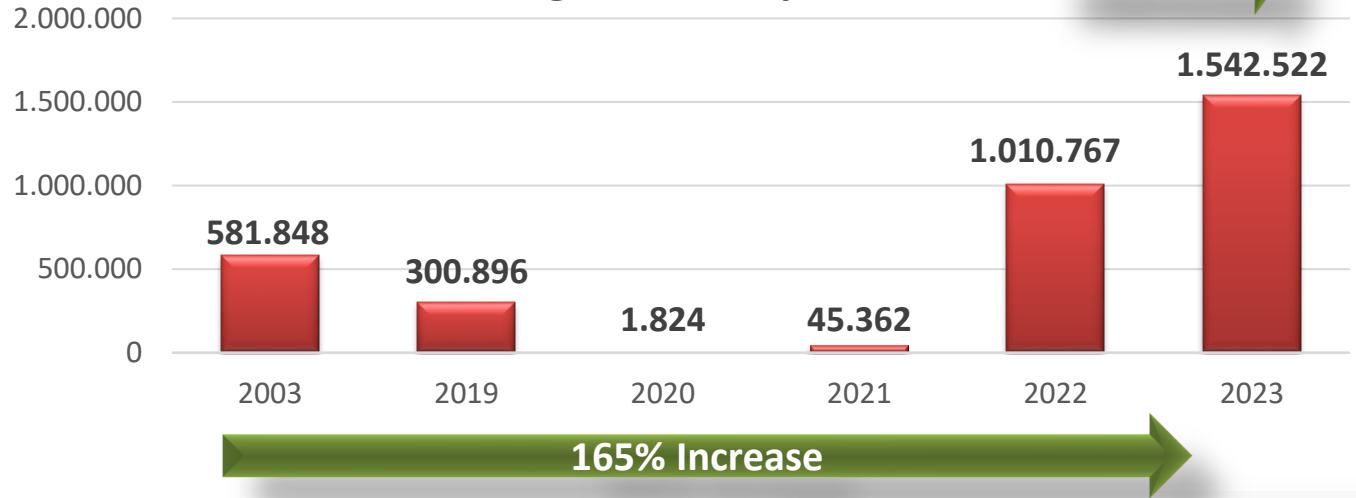


MARINE TOURISM

**1.5 million cruise
passangers**

**Total 25.038 yacht
mooring capacity**

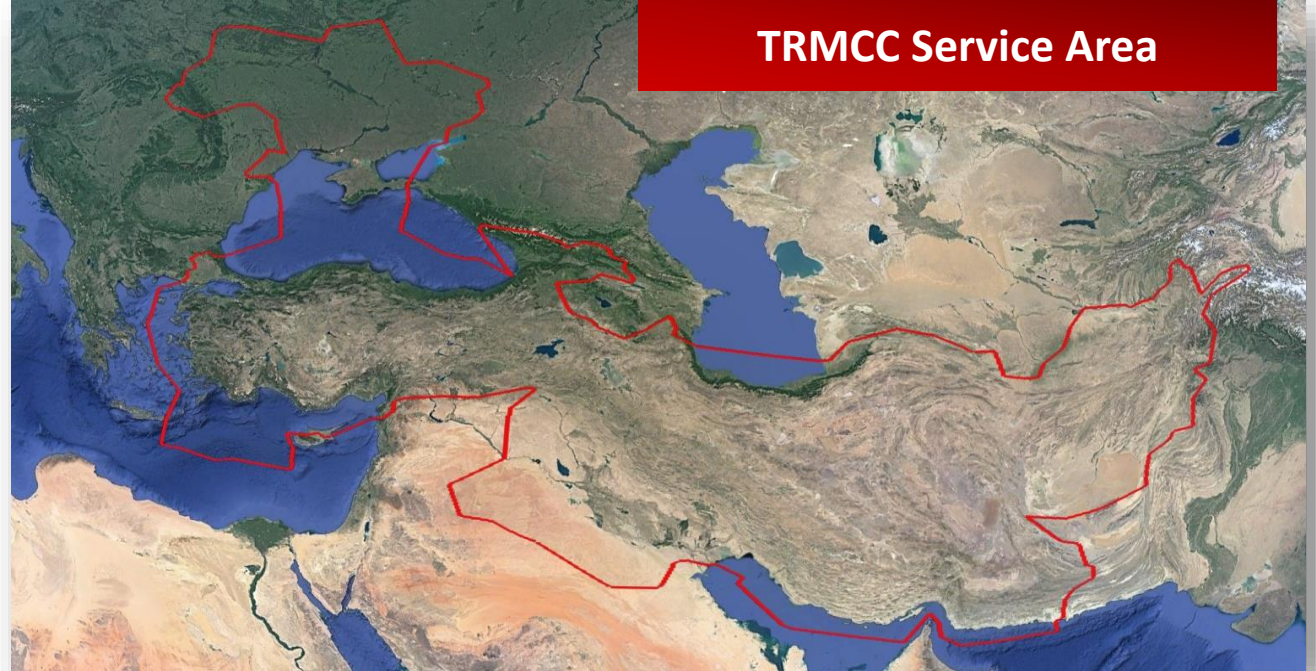
Number of Cruise Passengers
Visiting Our Ports by Years





MARITIME SAFETY

**Safe Shipping in
Clean Seas**



TRMCC Service Area

We serve 5 countries in search and rescue activities with the International Satellite Assisted Search and Rescue System.
(Iraq, Iran, Afghanistan, Georgia, Ukraine)

Main Search, Rescue and Coordination Center

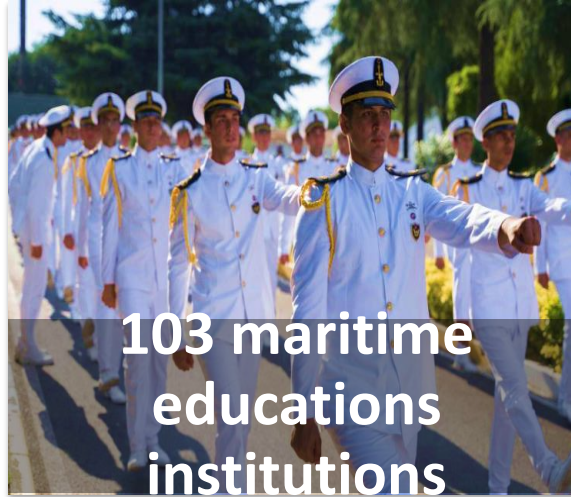


In 2023, 806 people were rescued in 339 incidents.



MARITIME EDUCATION

**140 thousand
Seafarer**



**103 maritime
educations
institutions**



**+1 million amateur
seafarer certificate**



**Seafarer recognition
agreement signed with 37
countries**



SHIP CONSTRUCTION

**1,94 Billion \$
Ship&yacht export**

**20 \$ export value
per kg**



Worlds Biggest Full Electric Ferry



First Dock Helicopter Ship of Turkish Navy



The World's First Battery-Operated Full Electric Harbor Tug



The World's Largest Longliner and Danish Seiner Fishing Vessel



MİLGEM Project - Ada Class Corvette



World's Largest Battery Capacity LNG Passenger Ferry



The World's First LNG Fueled Tugboat



The World's Largest Live Fish Transport Ship

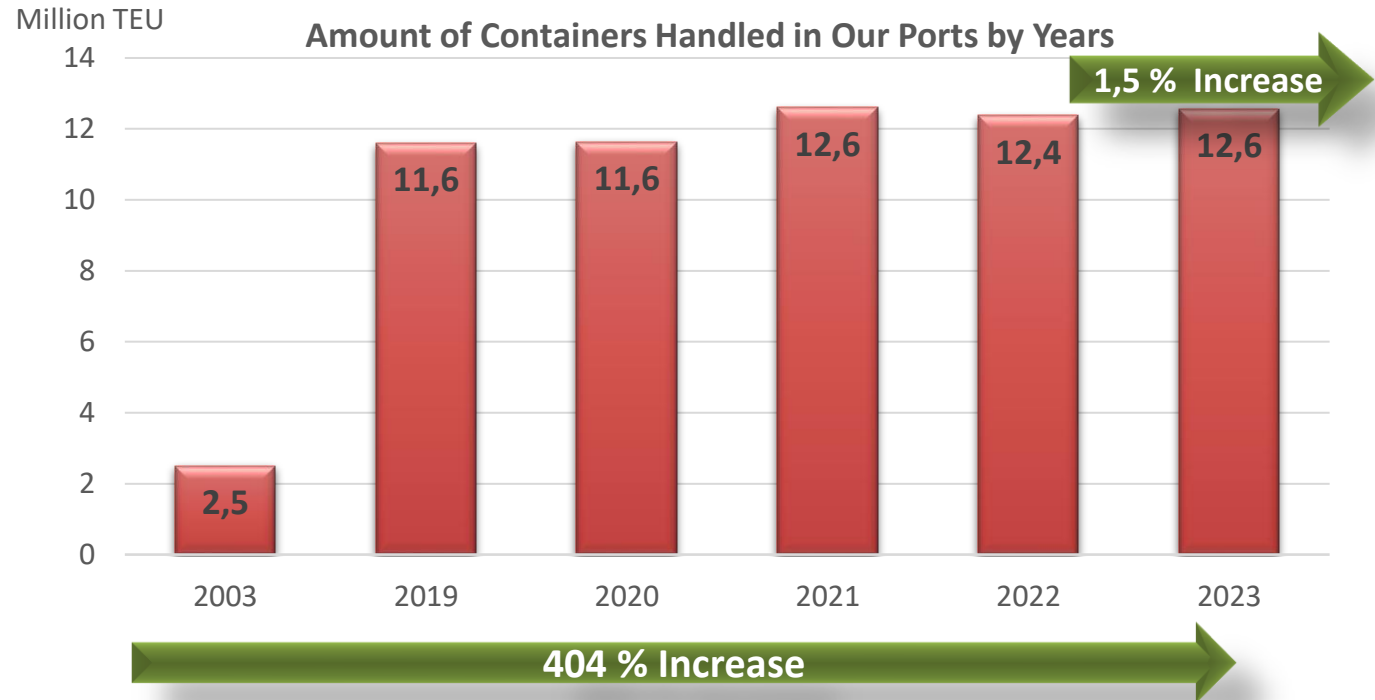


World's First Twin Hull Electric Offshore Wind Turbine Support Vessel with Dynamic Positioning 2 System



**12.6 million TEUs
in 2023**

CONTAINER TRANSPORTATION





**705 thousand of
vehicles by ro-ro
in 2023**

RO-RO TRANSPORTATION





INLAND WATERWAYS TRANSPORT & TOURISM

**20 ferries
constructed**

**Maritime and
Cabotage Week
celebrations**

Floating docks



Tunceli Çemişgezek



Halfeti Zeugma



Van-Tatvan



Gaziantep Rumkale



Hirfanlı Damlake



Şanlıurfa GAP Damlake



Rhine-Main-Danube Canal

30 million tons of maritime traffic



COOPERATION WITH DANUBE REGION



(Ton / Tons)

Ülke / Country	Toplam Yükleme / Total Loading	Toplam Boşaltma / Total Unloading	Yük Elleçleme / Cargo Handling
Almanya / Germany	887.467	1.294.816	2.182.283
Bulgaristan / Bulgaria	2.295.905	2.707.192	5.003.097
Hırvatistan / Croatia	1.779.619	464.118	2.243.737
Moldova / Moldova	785.888	163.120	949.008
Romanya / Romania	6.142.799	4.807.258	10.950.057
Ukrayna / Ukraine	1.800.607	5.945.321	7.745.928
Toplam/Total	13.692.285	15.381.825	29.074.110

(General Directorate for Maritime Affairs -Department of Merchant Trade Development)



Thank You For Your Attention

İlyas KARABIYIK
Maritime Expert

